

NASP-NY
15th Annual Trustee Education Conference
SCHEDULE OF EVENTS
“Perspectives on Pension Plan Investments and Liabilities”

WEDNESDAY, OCTOBER 19, 2011

7:00 p.m. – 9:00 p.m.

Opening Reception

Welcome by The Honorable Denise L. Nappier
 State Treasurer
 State of Connecticut
 Event Co-Chair

THURSDAY, OCTOBER 20, 2011

7:00 a.m.

Registration

8:00 a.m. – 9:30 a.m.

Buffet Breakfast - Opening Session

Co-Sponsored by: AllianceBernstein

Welcome Remarks: Gregory Floyd
 President
 City Employees Union Local 237
 International Brotherhood of Teamsters
 Event Co-Chair

9:30 a.m. – 10:45 a.m.

Workshop I: CIO Roundtable - “The Impact of the Debt Crisis and the Credit Downgrade of US Debt on Pension Plan Decision Making”

A roundtable discussion of the most influential factors affecting the financial industry in the past year. The impact on pension plan funding and the rethinking of investment decisions in light of recent developments in this volatile financial marketplace, including the Debt Ceiling Crisis in the US and the non-US Debt concerns.

10:45 a.m. – 11:00 a.m.

Coffee Break

11:00 a.m. – 12:15 p.m.

Workshop II: “Investing Emerging Managers

A history and description of current investment programs, investment opportunities, and the case for emerging managers of hedge funds and private equity.

12:30 p.m. – 2:00 p.m.

Luncheon

Keynote Speaker: The Honorable Thomas P. DiNapoli
 State Comptroller
 State of New York

Presentation of: Trustee of the Year Award
Recipient: Robert Straub
 Trustee, New York City Fire Pension Fund
 Treasurer, Uniformed Firefighters Association of Greater New York

2:15 p.m. – 3:30 p.m.

Workshop III: “Seeking New sources of Alpha through Effective Alternative Investments”

This workshop will examine several alternative investment strategies gaining a larger presence in the portfolios of institutional investors. The participants will discuss their respective strategies, market terms and structures.

3:30 p.m. – 4:30 p.m.

Legislative Roundtable

“State of the State and City – Ethics and Doing Business

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6:00 p.m. – 7:00 p.m. **Cocktail Reception** *Co-Sponsored by: HSBC Bank & Stone Tower Capital LLC*
7:00 p.m. – 9:00 p.m. **Gala Dinner**

Keynote Speaker: Eric V. Eve
First Deputy Comptroller
City of New York

Presentation of: Pathfinder Award
Recipient: Patricia Stryker
Trustee, New York City Employees’ Retirement System
Recording Secretary, Political Action and
Legislation Director
Local 237, International Brotherhood of Teamsters

9:00 p.m. – 12:00 a.m. **Music & Dancing (Club NASP-NY)**

FRIDAY, OCTOBER 21, 2011

8:00 a.m. – 10:00 a.m. **Buffet Breakfast**

9:00 a.m. – 10:00 a.m. **Members Recognition - (*Welcome to NASP-NY*)**

10:00 a.m. – 11:00 a.m. **Workshop V: Pension Plan Best Practices for Targeted Brokerage**
A review and discussion of the initiatives to promote fair inclusion for targeted broker/dealers.

11:00 a.m. – 12:15 p.m. **Workshop VI: Understanding Distressed Debt Investment and the Risks Involved**
Where are the opportunities? How long will it last? What are the risks?
Are the best returns behind us?

ADJOURNMENT

HIGHLIGHTS OF GUEST MODERATORS & PANELISTS

Lawrence M. Schloss, Chief Investment officer & Deputy Comptroller for Asset Management, City of New York

Tyson Pratcher, Assistant Comptroller, Office of the New York State Comptroller

William G. Clark, Chief Investment Officer, Federal Reserve office of Employment Benefits

Janice Hester-Amey, Portfolio Manager, Global Equities and Corporate governance,
California State Teachers’ Retirement System

Joseph A. Alejandro, Treasurer, Patrolmen’s Benevolent Association of the City of New York

Ranji H. Nagaswami, Chief Investment Advisor, Mayor’s Office of Pensions and Investments, New York City

SCHEDULE UPDATED AS CONFIRMATIONS RECEIVED & IS SUBJECT TO CHANGE WITHOUT NOTICE